

The Bitcoin Adviser

Helping you buy, secure and manage your bitcoin so you can own generational wealth without losing sleep, anywhere in the world.

With The Bitcoin Adviser:

Buy bitcoin and don't lose it

No Single Point of Failure

Collaborative Security Multisig

Asset Protection & Inheritance Planning

Keep it Simple. Talk to us to learn more!



Executive Summary

- **Inception:** Founded in 2023, building on a foundation of seven years in Bitcoin Collaborative Security for a prestigious global multi-family office.
- **Expertise:** Managing over \$2 billion in assets with a dedicated focus on Bitcoin, backed by 30+ years in technology consulting for global enterprises in customer experience, process optimization, and security.
- **Global Presence:** A highly skilled team of more than 45 top-tier Bitcoin advisers worldwide, ensuring 24/7 support across all time zones.
- **Specialized Services:** Expertise in collaborative security solutions, estate planning, asset protection, and beneficiary education, tailored to meet diverse client needs.
- **Platform-Agnostic Approach:** Independent and flexible, with partnerships among industry leaders like @Theyabitcoin and @unchainedcom, allowing us to choose the best solutions for each client.
- **Security Track Record:** Zero asset loss since 2016, a testament to our uncompromising security standards in Bitcoin management and our expertise in facilitating the smooth transition of funds to beneficiaries.



About Us

Our Genesis: Founded on deep expertise in managing substantial Bitcoin investments, The Bitcoin Adviser was created to deliver specialized services to high-net-worth individuals and corporations worldwide.

Our Team: We bring together the brightest minds in Bitcoin, each advisor dedicated to guiding clients through the Bitcoin ecosystem with unparalleled knowledge and insight.

Our Services: Beyond advisory, we offer a complete solution for secure Bitcoin custody, estate planning, and beneficiary education—ensuring protection from single points of failure and a lasting legacy.

Our Commitment: With a platform-agnostic approach, we select the best tools for each client, leveraging partnerships with top industry providers for flexible, robust Bitcoin management.

Our Promise: Asset security and strategic integrity are our top priorities, reflected in our spotless security record and meticulous approach to safeguarding client wealth.



- HQ in Sydney, Australia
- 45+ Global bitcoin Advisers
- Global Clientbase

Services

1. Collaborative Security



- Multi-signature wallets with globally distributed key agency.
- Solutions for individuals, families, corporations and not for profits.
- Decreases risks of hacking, internal theft or human error with no single point of failure

2. Estate Planning



- Integrates bitcoin into your estate plan for a secure beneficiary transfer.
- Strategies to prevent loss and ensure beneficiary access.
- Comprehensive education and understanding of bitcoin for inheritors.

Services

3. Asset Protection



- Protection from lawsuits, business liabilities, and personal disputes.
- Partnerships with leading law firms for legal soundness.
- Utilizing bitcoin's decentralized, seizure resistant nature for asset protection.

4. Retirement Planning



- Retirement Funds into bitcoin: Guidance on leveraging retirement funds for bitcoin investment, including bitcoin IRA (U.S.) and bitcoin SMSF (Australia).
- Global Assistance: Tailored advisory for a secure retirement portfolio with bitcoin.

USP's

- **Geographical Advantage:** Based in Australia, we leverage unique jurisdictional benefits to enhance our services, offering a distinctive geographic advantage that complements our partnerships with Theya and Unchained.
- **Pioneers in Collaborative Security:** Our innovative multisig technology approach leads the market, providing enhanced security while ensuring clients maintain control of their Bitcoin holdings.
- **Independent Advisory:** As a non-regulated advisory service, we specialize in Bitcoin custody and security, offering strategic guidance without financial advice.
- **Legacy Preservation:** Our estate planning services are tailored for Bitcoin, ensuring a smooth, secure transfer of digital assets to future generations.
- **Beneficiary Education:** We equip our clients' heirs with the knowledge needed to manage and protect their inherited Bitcoin wealth confidently.
- **Robust Asset Protection:** Partnering with global experts, we design strategies that safeguard high-net-worth individuals' Bitcoin holdings for the long term, offering peace of mind and enhanced security.



Target Markets



BITCOINERS



CORPORATIONS



**ACCOUNTANTS /
LAWYERS**



HNWI & UHNWI



FAMILY OFFICES



**REFERRAL
PARTNERS**

Client Engagement Process

Introductory Consultation

- Personalized discussions with top bitcoin experts.
- Comprehensive explanation of our services and the onboarding process.

In-Depth Exchange & Fund Transfer Guidance

- Expert assistance in selecting optimal bitcoin exchanges.
- Secure, efficient fund transfer methods tailored to client needs.

Tailored Account Setup Support

- Personalized support through key setup.
- Dedicated one-on-one video calls for account creation.

Customized Secure Vault Configuration

- Hands-on assistance in setting up multisig vaults.
- Ongoing support with 1 to 1 client and adviser relationships.

Family Integration and Education

- Preparing and educating next of kin for informed bitcoin management.
- Estate plan protocol creation



Client Testimonial



"I'm just dropping you a 'thank you' note for The Bitcoin Adviser onboarding experience. Taking the initial plunge to move our bitcoin from an Exchange into cold storage seemed like a herculean task at the time, but what came next was the real concern.

Sure, removing the threat of being potentially shafted by bad actors was a relief, but that was quickly replaced by stress. And lots of it. At times, the thought of bearing the sole responsibility for securing the funds for our family legacy was terrifying.

Enter you guys at The Bitcoin Adviser. Setting up our collaborative security multisig arrangement has literally changed our lives for the better. The security we now enjoy in knowing our bitcoin is safe is in very large part due to your efforts in explaining, guiding and finalising the onboarding process. It was seamless, pain-free and quick. I'm now sleeping like a baby.

Thanks again from the O'Connor clan 🙏 "

Contact

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Book a meeting in your timezone – <https://www.thebitcoinadviser.com/about>

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Disclaimer: This document is intended to provide general information only. We recommend you seek independent professional advice before making any financial decisions.